

Member details

Primary member

Member number Title

Surname First name

Address (Unit no./ Street no./ Street name)

Suburb/Town State Postcode

Phone

Email

Are you currently employed? Yes No

If yes, please provide details below:

Current employer's name

Current occupation/job title

Employment type:

Full-time Permanent part-time

Contract Casual

Self-employed

Approximate start date Type of business

Joint member (if applicable)

Member number Title

Surname First name

Address (Unit no./ Street no./ Street name)

Suburb/Town State Postcode

Phone

Email

Are you currently employed? Yes No

If yes, please provide details below:

Current employer's name

Current occupation/job title

Employment type:

Full-time Permanent part-time

Contract Casual

Self-employed

Approximate start date Type of business

Income

Primary member

W F M A

Employment income before tax

Centrelink/Government payments

Overtime/penalties

Superannuation/pension income

Rental income

Description of income source

Joint member (if applicable)

W F M A

Employment income before tax

Centrelink/Government payments

Overtime/penalties

Superannuation/pension income

Rental income

Description of income source

Primary member	W F M A	Joint member (if applicable)	W F M A
Shares & dividends income		Shares & dividends income	
Description of income source		Description of income source	
Interest income		Interest income	
Description of income source		Description of income source	
Other income		Other income	
Description of income source		Description of income source	

Expenses

Main category	Sub-category	Amount	Frequency
			W F M A
Utilities	Rates, Electricity, Water, Gas, Maintenance		
Groceries	Food, Household supplies		
Insurance	Home & Contents, Landlord, Life		
	Vehicle (Car, Caravan, Boat, Motorcycle)		
Transport	Registration		
	Petrol, Public Transport, Maintenance		
Communication & Media	Phone, Internet, Pay TV		
Education/Childcare	School Fees, Uniforms, Books, Daycare		
Medical & Health	Insurance, Medical Expenses, Chemist		
Entertainment & Recreation	Eating out, Cinema, Social, Sport		
Other	Subscriptions, Child Maintenance, Gifts etc		
Total Expenses			
Notes/additional commentary			

Assets

For joint or more borrowers please enter the total of your combined assets below:

Type of Asset	Total estimated value	Type of Asset	Total estimated value
Owner Occupied property		Cash, shares and investments	
Investment Property		Superannuation	
Motor Vehicle/Boat			

Liabilities

For joint or more borrowers please enter any current debts not with the Bank below:

Existing loans

Financial institution	Loan balance	Redraw balance	Remaining term
1.			
Repayment amount	Repayment frequency		
	W F M A		
Financial institution	Loan balance	Redraw balance	Remaining term
2.			
Repayment amount	Repayment frequency		
	W F M A		
Financial institution	Loan balance	Redraw balance	Remaining term
3.			
Repayment amount	Repayment frequency		
	W F M A		

Credit cards

Financial institution	Credit limit	Interest rate	Current balance
1.			
Financial institution	Credit limit	Interest rate	Current balance
2.			

Declarations and consent

By signing here I declare that the details contained in the application are true, complete and accurate in all respects.

Primary member

Joint member (if applicable)

Signature

Signature

Name of applicant

Name of applicant

Date

Date

Next steps

Once you have completed this form please return to:

 **Mail** PO Box A253 Sydney South, NSW 1235

 **Email** mail@unity.bank

 **In person** By visiting a Service Centre

We're ready to help, if you need assistance completing this form or have any questions, call us on **1300 364 400** or drop into your local Service Centre.